

*Osberg v. Foot Locker, Inc., et al.*, 07-cv-01358 (KBF) (S.D.N.Y.)

**Class's Opposition to Defendants' Motion *in Limine*  
to Exclude Testimony of Christopher Maikels**

**July 10, 2015**

**PX962**

FACTORS GATT

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## DO DOCUMENTATION (INFORMATION)

CLIENT: WOOLWORTH  
PROJECT:CODER: C MAIKELS  
TKS CODE: -  
SPEC PROC:

## DO DOCUMENTATION (NOTES)

SET UP LIST OF GATT FACTORS FOR TEST CASE TABLE

## OP RUN TIME OPTIONS

SINGLE LIFE OPTIONS	SINGLE LIFE CONVERSION FACTORS	EARLY/LATE RETIREMENT ADJUSTMENT FACTORS	JOINT LIFE OPTIONS	JOINT LIFE CONVERSION FACTORS	PBGC ANNUITY FACTORS
	Y				

## AA ACTUARIAL ASSUMPTIONS

INTEREST RATE  
ASSUMPTION

(II NN / DDD)

MORTALITY ASSUMPTION

TABLE NAME SET BACK

6	50 / 100	MALE	GA83MF
		FEMALE	GA83MF

## SO SINGLE LIFE OPTIONS

PRINT REPORTS						PRINT AGES					
MONTHLY		MONTHLY		MONTHLY		IMMEDIATE		DEFERRED		TEMPORARY	
COMMUTATION	DEFERRED	TEMPORARY	CERTAIN	DEFERRED	TERM	FIRST AGE	LAST AGE	FIRST AGE	LAST AGE	FIRST AGE	LAST AGE
FUNCTIONS	ANNUITIES	ANNUITIES	AND LIFE	INSURANCE	INSURANCE	TO PRINT	TO PRINT	TO PRINT	TO PRINT	TO PRINT	TO PRINT
	Y					20	90	55	90		

## SC SINGLE LIFE CONVERSION FACTORS

NORMAL FORM						OPTIONAL FORM					
(OR)		(OR)		CERTAIN		(OR)		(OR)		CERTAIN	
PRODUCE	FULL	MODIFIED	PAYMENTS IF	DEATH DURING	YEARS	FULL	MODIFIED	PAYMENTS IF	DEATH DURING	FIRST AGE	LAST AGE
FACTORS	CASH	CASH	DEFERRED	DEFERRAL	CERTAIN	CASH	CASH	DEFERRED	DEFERRAL	TO PRINT	TO PRINT
FOR	REFUND	REFUND	TO AGE			REFUND	REFUND	TO AGE			
M	0		65		0					20	90

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## CONTROL TOTALS

SCREEN	LINES	TOTAL
DO	1	-1976.
DO	1	-1370.
OP	1	137.
AA	1	2632.
SO	1	4624.
SC	1	4247.
TOTAL	6	8294.

FACTORS(01) GATT

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## WILLIAM M. MERCER'S FACTORS SYSTEM

## ERROR MESSAGES

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SCREEN LINE W/E

MESSAGE

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SO	1	(W)	TEMP FIRST AGE TO PRINT BLANK - DEFAULTS TO 50.
SO	1	(W)	TEMP LAST AGE TO PRINT BLANK - DEFAULTS TO 70.

NUMBER OF WARNINGS FOUND = 2

NUMBER OF ERRORS FOUND = 0

FACTORS(01) GATT

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WILLIAM M. MERCER'S FACTORS SYSTEM  
SINGLE LIFE CONVERSION FACTORS

SEX: M NF-ANNUITY TYPE: 0 YRS CERT OF-ANNUITY TYPE: 0 YRS CERT  
MORTALITY TABLE: GA83MF NF-DEFERRED TO: 65 OF-DEFERRED TO: 0  
SETBACK: 0 NF-CERTAIN PAYMENTS: N OF-CERTAIN PAYMENTS: N  
INTEREST RATE: 6 50 / 100

Age	NORMAL FORM	OPTIONAL FORM	CONVERSION FACTOR
20	.53933	15.38670	.03505
21	.57455	15.35610	.03741
22	.61207	15.32373	.03994
23	.65206	15.28944	.04265
24	.69467	15.25315	.04554
25	.74008	15.21475	.04864
26	.78847	15.17411	.05196
27	.84003	15.13111	.05552
28	.89499	15.08561	.05933
29	.95357	15.03751	.06341
30	1.01600	14.98662	.06779
31	1.08256	14.93286	.07250
32	1.15351	14.87603	.07754
33	1.22915	14.81598	.08296
34	1.30979	14.75254	.08878
35	1.39579	14.68555	.09504
36	1.48751	14.61497	.10178
37	1.58531	14.54031	.10903
38	1.68963	14.46142	.11684
39	1.80090	14.37816	.12525
40	1.91964	14.29041	.13433
41	2.04636	14.19803	.14413
42	2.18165	14.10088	.15472
43	2.32614	13.99887	.16617
44	2.48050	13.89193	.17856
45	2.64551	13.78000	.19198
46	2.82197	13.66304	.20654
47	3.01080	13.54105	.22235
48	3.21298	13.41395	.23953
49	3.42954	13.28159	.25822
50	3.66165	13.14381	.27858
51	3.91052	13.00034	.30080
52	4.17749	12.85086	.32507
53	4.46399	12.69505	.35163
54	4.77160	12.53256	.38074
55	5.10211	12.36310	.41269
56	5.45741	12.18631	.44783
57	5.83965	12.00192	.48656
58	6.25124	11.80966	.52933
59	6.69493	11.60943	.57668

FACTORS(01) GATT

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WILLIAM M. MERCER'S FACTORS SYSTEM  
SINGLE LIFE CONVERSION FACTORS

SEX: M NF-ANNUITY TYPE: 0 YRS CERT OF-ANNUITY TYPE: 0 YRS CERT  
MORTALITY TABLE: GA83MF NF-DEFERRED TO: 65 OF-DEFERRED TO: 0  
SETBACK: 0 NF-CERTAIN PAYMENTS: N OF-CERTAIN PAYMENTS: N  
INTEREST RATE: 6 50 / 100

Age	NORMAL FORM	OPTIONAL FORM	CONVERSION FACTOR
60	7.17389	11.40121	.62922
61	7.69172	11.18509	.68768
62	8.25261	10.96123	.75289
63	8.86145	10.72993	.82586
64	9.52392	10.49159	.90777
65	10.24674	10.24674	1.00000
66	9.99600	9.99600	1.00000
67	9.74003	9.74003	1.00000
68	9.47946	9.47946	1.00000
69	9.21486	9.21486	1.00000
70	8.94667	8.94667	1.00000
71	8.67529	8.67529	1.00000
72	8.40101	8.40101	1.00000
73	8.12442	8.12442	1.00000
74	7.84635	7.84635	1.00000
75	7.56789	7.56789	1.00000
76	7.29033	7.29033	1.00000
77	7.01512	7.01512	1.00000
78	6.74352	6.74352	1.00000
79	6.47653	6.47653	1.00000
80	6.21489	6.21489	1.00000
81	5.95912	5.95912	1.00000
82	5.70951	5.70951	1.00000
83	5.46609	5.46609	1.00000
84	5.22861	5.22861	1.00000
85	4.99653	4.99653	1.00000
86	4.76898	4.76898	1.00000
87	4.54604	4.54604	1.00000
88	4.32734	4.32734	1.00000
89	4.11283	4.11283	1.00000
90	3.90377	3.90377	1.00000